

- ▶ (a) Articles of Association
- ▶ (b) Accountants' Report
- ▶ (c) Report on Unaudited Pro Forma Financial Information
- ▶ (d) Audited Consolidated Financial Statements
- ▶ (e) PRC Legal Opinion
- ▶ (f) Industry Report
- ▶ (g) Material Contracts
- ▶ (h) Service Agreements and Letters of Appointment
- ▶ (i) Consents of Experts
- ▶ (j) PRC Company Law, PRC Securities Law, the Trial Measures and the Guidelines for Articles and Association together with their respective unofficial English translations